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Sheet	1	of	3
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Attorney Docket Number	31921-169140
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M. IRSHADULLAH

4/04.02

Unique citation designation number. ² See attached Kinds of U.S. Patent Documents. ³ Enter Office that issued the document, by the two-letter code (WIPO Standard ST.3). ⁴ For Japanese patent documents, the indication of the year of the reign of the Emperor must precede the serial number of the patent document. ⁵ Kind of document by the appropriate symbols as indicated on the document under WIPO Standard ST. 16 if possible. ⁶ Applicant is to place a check mark here if English language Translation is attached.

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INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Sheet 2 of 3

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Application Number	09/776,707
Filing Date	February 6, 2001
First Named Inventor	David S. MILLER
Group Art Unit	2163
Examiner Name	Not Yet Assigned
Attorney Docket Number	31921-169140

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OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
h	AF	TOM NEGRINO, "Quicken Deluxe 6", MacWorld Reviews, February 1996, pp. 1-3, www.macworld.com/1996/02/reviews/1851.html	
h	AG	"Microsoft Online-Banking Strategy Gains Wide Industry Support", May 8, 1996, pp. 1-2, www.microsoft.com/PressPass/press/1996/may96/hmbankpr.asp	
h	AH	"Intuit Will Create Comprehensive Framework For Financial Data Exchange Using The Internet", September 16, 1996, pp. 1-4, www.intuit.com/corporate/press_releases/091696b.html	
h	AI	"OpenExchange", September 16, 1996, pp. 1-11, www.intuit.com/corporate/press_releases/091696_white_paper.html	
h	AJ	"Microsoft Delivers Open Internet Banking Solutions Today", September 30, 1996, pp. 1-4, www.microsoft.com/PressPass/press/1996/sept96/INETBKPR.asp	
h	AK	"Microsoft Announces Availability of Active Statement Technology For Microsoft Money 97", November 18, 1996, pp.1-3, www.microsoft.com/PressPass/press/1996/Nov96/money97.asp	
h	AL	"Intuit, Microsoft and Checkfree Create Open Financial Exchange", January 16, 1997, pp. 1-6, www.intuit.com/corporate/press_releases/011697.html	
h	AM	"Intuit Makes Tax Preparation Software Available Free On The Internet", January 27, 1997, pp.1-2, www.intuit.com/corporate/press_releases/012797.html	
h	AN	"Confusing Tax Lingo Delays Americans From Filing", February 3, 1997, pp. 1-2, www.intuit.com/corporate/press_releases/020397.html	
h	AO	"Open Financial Exchange Winning Broad Support From Financial Services And Technology Companies", February 19, 1997, pp.1-3, www.intuit.com/corporate/press_releases/021997.html	
h	AP	"Open Financial Exchange - About OFX", 1 page, www.ofx.net/ofx/ab_main.asp	

Examiner Signature

M. IRSHADULLAH

Date Considered

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EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

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Sheet 3 of 3

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First Named Inventor	David S. MILLER
Group Art Unit	2163
Examiner Name	Not Yet Assigned
Attorney Docket Number	31921-169140

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. ¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T ²
W.	AQ	"Linking Quicken to TurboTax" (with two pages of Table of Contents), pp. 1-3, www.cma.zdnet.com/book/quicken/ch22/ch22.htm	
W.	AR	"QIF Definition", pp. 1-6, www.respmech.com/mym2qifw/qif_new.htm	
W.	AS	"Quicken - Answers", pp. 1-2, www.intuit.com/support/quicken/faqs/win3/5176.html	
W.	AT	"Quicken Deluxe 98", pp. 1-4, www.mcronline.com/Quicken98.htm	
W.	AU	"Quicken Deluxe 98: taxes", pp. 1-2, www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html	
W.	AV	"Quicken QIF Alert", pp. 1-4, www.fi.inuit.com/technical/qif_fi_alert.cfm	
W.	AW	"Shortcutz", Intuit Quicken® 99", pp. 1-2, www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1	
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